DECORDATION NO. 14337-F

ALVORD AND ALVORD

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SURFACE TRANSPORTATION BOARD

OF COUNSEL URBAN A. LESTER

August 21, 2003

ELIAS C. ALVORD (1942) ELLSWORTH C. ALVORD (1964)

Mr. Vernon A. Williams Secretary Surface Transportation Board Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) copies of a Termination of Lease dated August 20, 2003, a secondary document as defined in the Board's Rules for Recordation of Documents.

The enclosed document relates to the Lease of Railroad Equipment which was previously filed with the Commission under Recordation Number 14337-B.

The name and address of the party to the enclosed document are:

Lessor:

State Street Bank and

Trust Company of Connecticut, as successor Owner Trustee

Two Ave. de Lafayette Boston, MA 02111

[Lessee:

Union Pacific Railroad

successor to Missouri-Kansas-Texas Railroad Company] Mr. Vernon A. Williams August 21, 2003 Page Two

A description of the railroad equipment covered by the enclosed document is:

12 GP 39-2 locomotives MKT 368 - MKT 379

A short summary of the document to appear in the index follows:

Termination of Lease

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of each of the enclosed documents to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/anr Enclosures

RECORDATION NO. 14337-F

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TERMINATION OF LEASE

SURFACE TRANSPORTATION BOARD

The undersigned, State Street Bank and Trust Company of Connecticut, National Association, (State Street Bank) successor in Interest to The Connecticut Bank and Trust Company of Connecticut, National Association, Lessor, for good and valuable consideration, the receipt and sufficiency of which are acknowledged, does hereby acknowledge the termination of the Lease of Railroad Equipment, dated as of April 15, 1984 (the "Lease"), with Union Pacific Railroad Company, successor by merger to Missouri-Kansas-Texas Railroad Company, Lessee.

The Lease was duly filed with the Interstate Commerce Commission (now the Surface Transportation Board) on June 8, 1984 under Recordation Number 14337-B and covers the following locomotives:

12 GP 39-2 locomotives MKT 368-MKT 379

IN WITNESS WHEREOF, State Streat Bank has caused this Instrument to be executed by is officer thereunto duly authorized this 2003.

STATE STREET BANK AND TRUST COMPANY OF CONNECTICUT, NATIONAL ASSOCIATION, not in its individual capacity but solely as Owner Trustee, Lessor

By: PHILIP M. CRIMMINS
Title: SENIOR VICE PRESIDENT

COMMONWEALTH OF MASSACHUSETTS)

COUNTY OF SUFFOLK

88:

On this day of ACCUST, 2003, before me personally appeared PHILIP M. CRIMMINS, to me personally known, who being by me duly sworn, did say that he/she is of STATE STREET BANK AND TRUST COMPANY OF CONNECTICUT, NATIONAL ASSOCIATION, that he/she is authorized to execute the foregoing instrument on behalf of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he/she acknowledged that the execution of foregoing instrument was the free act and deed of the corporation.

My commission expires:

Jesse Yuen

Nojary Public

My Commission Expires October 27, 2008

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Robert W. Alvord